

Annexure I

FORMAT OF EXPRESSION OF INTEREST

[On the letterhead of the Lead Member/Prospective Resolution Applicant
submitting the

EOI]

Date: [●]

To,

Nirav Kirit Pujara

(IBBI Registration Number: IBBI/IPA-001/IP-P01450/2018-2019/12285)

Address for Correspondence: Deloitte India Insolvency Professionals LLP, 27th Floor,
Tower 3, One International Center, Senapati Bapat Marg, Elphinstone (W), Mumbai 400
013.

Email ID for all correspondence: inrpacl@deloitte.com

**Subject: Expression of Interest ("EOI") for submitting Resolution Plan
for Andhra Cements Limited ("Corporate Debtor") undergoing
Corporate Insolvency Resolution Process ("CIRP").**

Dear Sir,

In response to the invitation for submission of expression of interest dated June [●], 2022 ("IEOI") inviting expression of interest ("EOI") for submission of resolution plans ("Resolution Plan") for the Corporate Debtor as per the provisions of the Insolvency and Bankruptcy Code, 2016, as amended ("IBC"), we confirm that we have understood the eligibility and other criteria mentioned in the IEOI and meet the necessary threshold and criteria mentioned therein and are submitting our EOI for submission of a Resolution Plan for the Corporate Debtor.

[We are submitting the EOI as a Consortium. The following are the constituents of the Consortium:

Sr. No.	Name of Consortium Member	Type of Entity

[●] is the Lead Member of the Consortium.]¹

We understand and confirm that

- i. the EOI will be evaluated by the Resolution Professional of the Corporate Debtor based on the information provided by us in this EOI and attached documents to determine whether we qualify to submit the Resolution Plan for the Company;
- ii. the Resolution Professional reserves the right to determine at his sole discretion, whether or not we qualify for the submission of the Resolution Plan for the

¹ Note: To be retained only in case of EOI being submitted by a Consortium.

- Corporate Debtor and may reject the EOI submitted by us without assigning any reason whatsoever and not include us in the provisional or final list of eligible PRAs;
- iii. the Resolution Professional reserves the right to conduct due diligence on us and/or request for additional documents, information or clarification from us for the purposes of the EOI and we shall promptly comply with such requirements. Failure to satisfy the queries of Resolution Professional or CoC may lead to rejection of our EOI;
 - iv. the information provided by us in this EOI is true, correct and accurate to the best of our knowledge;
 - v. meeting the qualification criteria set out in IEOI alone does not automatically entitle us to participate in the next stage of the bid process; and
 - vi. along with our EOI, we have also enclosed information/documents as required in the IEOI.

Capitalised terms used but not defined herein shall have the meaning ascribed to such terms in the IEOI.

For further information/ queries, please contact:

[•]

Yours Sincerely,

On behalf of [Insert name of entity submitting EOI]

Signature:

Name of Signatory:

Designation:

Company Seal/Stamp

Note: The person signing the EOI and other supporting documents should be authorized signatory supported by necessary board resolutions/authorization letter. Copy of such board resolution / authorization letter to be enclosed.