

**REVISED FORM G**  
**INVITATION FOR EXPRESSION OF INTEREST**

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)

| <b>RELEVANT PARTICULARS</b> |   |   |
|-----------------------------|---|---|
| 1.                          | Name of the corporate debtor  | Andhra Cements Limited  |
| 2.                          | Date of incorporation of corporate debtor   | November 01, 1936   |
| 3.                          | Authority under which corporate debtor is incorporated/registered   | Companies Act, 1956   |
| 4.                          | Corporate identity number/limited liability identification number of corporate debtor   | L26942AP1936PLC002379   |
| 5.                          | Address of the registered office and principal office (if any) of corporate debtor  | <b>Registered and Corporate Office</b><br>Sri Durga Cement Works, Sri Durgapuram, Guntur, AP 522414   |
| 6.                          | Insolvency commencement date of the corporate debtor  | April 26, 2022  |
| 7.                          | Date of invitation of expression of interest  | June 17, 2022<br><br>The detailed invitation for expression of interest is available on the website of the corporate debtor at <a href="http://www.andhracements.com">www.andhracements.com</a>   |
| 8.                          | Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:                                       | The eligibility criteria for resolution applicants is set out in the detailed invitation for expression of interest, which is available on the website of the corporate debtor at <a href="http://www.andhracements.com">www.andhracements.com</a>  |
| 9.                          | Norms of ineligibility applicable under section 29A are available at:   | The norms are set out in the detailed invitation for expression of interest, which is available on the website of the corporate debtor at <a href="http://www.andhracements.com">www.andhracements.com</a> .<br>Also available at the website of IBBI ( <a href="https://ibbi.gov.in/legal-framework/">https://ibbi.gov.in/legal-framework/</a> ) or on request by an email to <a href="mailto:inrpacl@deloitte.com">inrpacl@deloitte.com</a> |
| 10.                         | Last date for receipt of expression of interest   | July 02, 2022   |
| 11.                         | Date of issue of provisional list of prospective resolution applicants  | July 07, 2022   |
| 12.                         | Last date for submission of objections to provisional list  | July 12, 2022   |
| 13.                         | Date of issue of final list of prospective resolution applicants  | July 22, 2022   |
| 14.                         | Date of issue of Information Memorandum, Evaluation Matrix and Request for Resolution Plan to prospective resolution applicants | Information Memorandum - July 09, 2022<br><br>Evaluation Matrix and Request for Resolution Plan - July 20, 2022   |
| 15.                         | Manner of obtaining Request for Resolution Plan, Evaluation Matrix, Information Memorandum and further information              | The prospective resolution applicants on the provisional list or final list shall be given access to the Virtual Data Room ("VDR") platform containing the request for resolution plan, evaluation matrix, information memorandum and further information upon execution of a Confidentiality Agreement with the Resolution Professional.   |

| RELEVANT PARTICULARS |   |  |
|----------------------|---|--|
|                      |   | Access to the VDR and participation in the process shall be subject to satisfaction of the conditions set out in the detailed invitation for expression of interest and in accordance with the Insolvency and Bankruptcy Code, 2016 read with rules and regulations framed thereunder, and in specific, Regulation 36A of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016. |
| 16.                  | Last date for submission of resolution plans  | August 19, 2022  |
| 17.                  | Manner of submitting resolution plans to resolution professional                            | Details to form part of the request for resolution plan to be uploaded in the VDR as mentioned in point 15 above   |
| 18.                  | Estimated date for submission of resolution plan to the Adjudicating Authority for approval | September 26, 2022   |
| 19.                  | Name and registration number of the resolution professional                                 | <b>Name:</b> Nirav Kirit Pujara<br><b>Regn. No.:</b> IBBI/IPA-001/IP-P01450/2018-2019/12285  |
| 20.                  | Name, Address and email of the resolution professional, as registered with the Board        | <b>Name:</b> Nirav Kirit Pujara<br><b>Registered Address:</b><br>Deloitte India Insolvency Professionals LLP,<br>27th Floor, Tower 3, One International Center,<br>Senapati Bapat Marg, Elphinstone (W), Mumbai<br>400 013.<br><b>Email:</b> <a href="mailto:npujara.ip@gmail.com">npujara.ip@gmail.com</a>  |
| 21.                  | Address and email to be used for correspondence with the resolution professional            | <b>Communication Address:</b><br>Deloitte India Insolvency Professionals LLP,<br>27th Floor, Tower 3, One International Center,<br>Senapati Bapat Marg, Elphinstone (W), Mumbai<br>400 013.<br><b>Email id:</b> <a href="mailto:inrpacl@deloitte.com">inrpacl@deloitte.com</a>   |
| 22.                  | Further Details are available at or with  | Email request to <a href="mailto:inrpacl@deloitte.com">inrpacl@deloitte.com</a> or the website of the Corporate Debtor <a href="http://www.andhracements.com/">http://www.andhracements.com/</a>   |
| 23.                  | Date of publication of Form G   | June 17, 2022  |

**sd/-**

Nirav Kirit Pujara

IBBI/IPA-001/IP-P01450/2018-2019/12285

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For Andhra Cements Limited,

Date: July 22, 2022

Place: Mumbai