

List of Creditors

Of

Andhra Cements Limited

As on May 17, 2022

IMPORTANT NOTICE

The list of creditors is not the final list, as the verification / reconciliation of claims is still under process and the list of creditors shall be updated as and when claims are received and verified by the Interim Resolution Professional.

Annexure

Filing under clause (ca) of sub-regulation (2) of regulation 13 of the IBBI (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

(Amount in ₹)

Sl. No.	Category of creditor	Summary of claims received		Summary of claims admitted		Amount of contingent claims	Amount of claims not admitted	Amount of claims under verification	Details in Annexure	Remarks, if any
		No. of claims	Amount	No. of claims	Amount of claims admitted					
1	Secured financial creditors belonging to any class of creditors	3	13,16,92,21,786	3	13,10,61,99,367	-	-	6,30,22,419	1	
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	2	
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	3	
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	-	-	-	-	-	-	-	4	
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	5	
6	Operational creditors (Employees)	99	11,26,61,179	-	-	-	-	11,26,61,179	6	
7	Operational creditors (Government Dues)	11	2,09,87,09,812	-	-	-	-	2,09,87,09,812	7	
8	Operational creditors (other than Workmen and Employees and Government Dues)	168	2,17,02,54,360	-	-	-	-	2,17,02,54,360	8	
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	9	
Total		281	17,55,08,47,137	3	13,10,61,99,367	-	-	4,44,46,47,770		

Annexure-1

Name of the corporate debtor: Andhra Cements Limited; Date of commencement of CIRP: April 26, 2022; List of creditors as on: May 17, 2022

List of secured financial creditors belonging to any class of creditors

(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted					Amount of contingent claim	Amount of any Mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any	
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?						% of voting share in CoC
1.	Pridhvi Asset Reconstruction and Securitisation Limited	07-05-2022	11,34,58,19,009	11,28,83,99,671	Secured	11,28,83,99,671	-	No	86.13%	-	-	-	5,74,19,338	
2.	Union Bank of India	05-05-2022	1,48,01,42,185	1,47,61,93,168	Secured	1,47,61,93,168	-	No	11.26%	-	-	-	39,49,017	
3.	State Bank of India	09-05-2022	34,32,60,592	34,16,06,528	Secured	34,16,06,528	-	No	2.61%	-	-	-	16,54,063	

Annexure-6

Name of the corporate debtor: Andhra Cements Limited; Date of commencement of CIRP: April 26, 2022; List of creditors as on: May 17, 2022

List of operational creditors (Employees)

(Amount in ₹)

Sl. No.	Name of authorised representative, if any	Name of employee	Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
			Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1		Anand Kumar Agrawal	09-05-2022	67,97,250.00	-	-	No	-	-	-	67,97,250.00		
2		Vivek Bhatt	09-05-2022	6,32,577.00	-	-	No	-	-	-	6,32,577.00		
3		B. Naga Raju	09-05-2022	5,91,655.00	-	-	No	-	-	-	5,91,655.00		
4		Lingisetty Subrahmanyam	09-05-2022	4,07,401.00	-	-	No	-	-	-	4,07,401.00		
5		Mritunjay Kumar	09-05-2022	3,33,483.00	-	-	No	-	-	-	3,33,483.00		
6		Nand Kishore Mohil	09-05-2022	2,89,494.00	-	-	No	-	-	-	2,89,494.00		
7		Santosh Kumar Siruvuri	09-05-2022	2,34,198.00	-	-	No	-	-	-	2,34,198.00		
8		Raparathi Chandra Rao	09-05-2022	5,42,797.00	-	-	No	-	-	-	5,42,797.00		

9		Ch. Venkata Rao	09-05-2022	6,58,272.00	-	-	No	-	-	-	6,58,272.00		
10		Chowhan Devraj Singh	09-05-2022	1,48,944.00	-	-	No	-	-	-	1,48,944.00		
11		Pusapati Appala Vijaya Rama Raju	09-05-2022	5,95,472.00	-	-	No	-	-	-	5,95,472.00		
12		Pilli Vijaya Nirmal Murthy	09-05-2022	2,73,936.00	-	-	No	-	-	-	2,73,936.00		
13		G. Tirupati Rao	10-05-2022	31,39,694.00	-	-	No	-	-	-	31,39,694.00		
14		Dasari Ram Prasad	10-05-2022	26,48,396.00	-	-	No	-	-	-	26,48,396.00		
15		Shyam Datt Nailwal	10-05-2022	8,73,200.00	-	-	No	-	-	-	8,73,200.00		
16		G Jaya Shankar	10-05-2022	7,91,817.00	-	-	No	-	-	-	7,91,817.00		
17		B. Veera Reddy	10-05-2022	6,85,914.00	-	-	No	-	-	-	6,85,914.00		
18		G. Vishwanadha Reddy	10-05-2022	7,73,164.00	-	-	No	-	-	-	7,73,164.00		
19		Sk Mohiuddin	10-05-2022	7,25,102.00	-	-	No	-	-	-	7,25,102.00		
20		P Balakrishnan	10-05-2022	6,70,141.00	-	-	No	-	-	-	6,70,141.00		
21		Paluvayi Hussain Reddy	10-05-2022	6,45,481.00	-	-	No	-	-	-	6,45,481.00		

22		Vantala Kasiram	10-05-2022	6,18,192.00	-	-	No	-	-	-	6,18,192.00		
23		P Ch Manikyam	10-05-2022	6,07,962.00	-	-	No	-	-	-	6,07,962.00		
24		Chadalawada Sambasiva Rao	10-05-2022	6,00,263.00	-	-	No	-	-	-	6,00,263.00		
25		Atla Venkateswarlu	10-05-2022	5,97,167.00	-	-	No	-	-	-	5,97,167.00		
26		Paluvayi Krishna Reddy	10-05-2022	5,96,694.00	-	-	No	-	-	-	5,96,694.00		
27		Korimella Prasada Rao	10-05-2022	5,81,178.00	-	-	No	-	-	-	5,81,178.00		
28		Bandaru Gurava Raju	10-05-2022	5,76,038.00	-	-	No	-	-	-	5,76,038.00		
29		Bommaredy Venkata Reddy	10-05-2022	5,65,298.00	-	-	No	-	-	-	5,65,298.00		
30		Yella Ravi	10-05-2022	5,52,044.00	-	-	No	-	-	-	5,52,044.00		
31		N Yedukonda lu	10-05-2022	5,41,325.00	-	-	No	-	-	-	5,41,325.00		
32		K Saida Reddy	10-05-2022	5,33,909.00	-	-	No	-	-	-	5,33,909.00		
33		Shaik Sharieef Saheb	10-05-2022	5,31,729.00	-	-	No	-	-	-	5,31,729.00		
34		Doppalapudi Sambasiva rao	10-05-2022	5,29,031.00	-	-	No	-	-	-	5,29,031.00		

35		Kola Venkata Ramanaiah	10-05-2022	5,02,240.00	-	-	No	-	-	-	5,02,240.00		
36		Syde Saidabi	10-05-2022	3,57,410.00	-	-	No	-	-	-	3,57,410.00		
37		Gutala Mohan Venkata Kumar	10-05-2022	3,55,745.00	-	-	No	-	-	-	3,55,745.00		
38		Battula Sambaiah	10-05-2022	2,57,243.00	-	-	No	-	-	-	2,57,243.00		
39		Medi China Sekhar	10-05-2022	2,57,243.00	-	-	No	-	-	-	2,57,243.00		
40		Gali Joseph Raju	10-05-2022	2,57,135.00	-	-	No	-	-	-	2,57,135.00		
41		Sripathi Yesudas	10-05-2022	2,57,105.00	-	-	No	-	-	-	2,57,105.00		
42		Velpula santosh Rao	10-05-2022	2,43,044.00	-	-	No	-	-	-	2,43,044.00		
43		B Parameswara Rao	10-05-2022	2,38,881.00	-	-	No	-	-	-	2,38,881.00		
44		P Mariadana m	10-05-2022	2,12,597.00	-	-	No	-	-	-	2,12,597.00		
45		Korata Bhadraiah	10-05-2022	2,10,703.00	-	-	No	-	-	-	2,10,703.00		
46		Shaik China Vali	10-05-2022	2,03,768.00	-	-	No	-	-	-	2,03,768.00		
47		Bhukya Bhangya	10-05-2022	1,96,179.00	-	-	No	-	-	-	1,96,179.00		

48		Gandrakota Venkata Narasaiah	10-05-2022	1,20,802.00	-	-	No	-	-	-	1,20,802.00		
49		K Venkata Reddy	10-05-2022	1,19,780.00	-	-	No	-	-	-	1,19,780.00		
50		Allamsetty Sambasiva Rao	10-05-2022	99,835.00	-	-	No	-	-	-	99,835.00		
51		Pakalapati Mallikharjuna Rao	10-05-2022	6,66,500.05	-	-	No	-	-	-	6,66,500.05		
52		Narendra Bahadur Singh	10-05-2022	2,43,385.00	-	-	No	-	-	-	2,43,385.00		
53		R Babu Rao	10-05-2022	5,50,345.00	-	-	No	-	-	-	5,50,345.00		
54		P.SRINIVASA RAO	10-05-2022	1,21,220.00	-	-	No	-	-	-	1,21,220.00		
55		Sesetti Koteswara Rao	10-05-2022	45,500.00	-	-	No	-	-	-	45,500.00		
56		Kampara Srinivasa rao	10-05-2022	9,16,416.00	-	-	No	-	-	-	9,16,416.00		
57		Ashok Prasad Singh	10-05-2022	6,48,135.00	-	-	No	-	-	-	6,48,135.00		
58		Kandi Swamulu	10-05-2022	2,12,331.00	-	-	No	-	-	-	2,12,331.00		
59		The Andhra Cement Company Employees Co-operative Credit	10-05-2022	8,85,974.00	-	-	No	-	-	-	8,85,974.00		

		Society Limited											
60		Ulhas Borde	10-05-2022	2,50,961.00	-	-	No	-	-	-	2,50,961.00		
61		Sekhar Bose	10-05-2022	3,67,727.00	-	-	No	-	-	-	3,67,727.00		
62		Annam Lakshmaiah	10-05-2022	21,111.00	-	-	No	-	-	-	21,111.00		
63		Guntupalli Nageswara Rao	10-05-2022	78,135.00	-	-	No	-	-	-	78,135.00		
64		M P Edukondalu	10-05-2022	53,838.00	-	-	No	-	-	-	53,838.00		
65		Munaga Punna Rao	10-05-2022	95,015.00	-	-	No	-	-	-	95,015.00		
66		N Jayananda Rao	10-05-2022	1,52,407.00	-	-	No	-	-	-	1,52,407.00		
67		P Balakrishnan	10-05-2022	6,89,682.00	-	-	No	-	-	-	6,89,682.00		
68		P Balakrishnan	10-05-2022	6,70,141.00	-	-	No	-	-	-	6,70,141.00		
69		Shaik Hussien Saheb	10-05-2022	1,94,940.00	-	-	No	-	-	-	1,94,940.00		
70		Shaik Siddaiah	10-05-2022	2,17,011.00	-	-	No	-	-	-	2,17,011.00		
71		Vissarapu Venkaiah	10-05-2022	5,01,696.00	-	-	No	-	-	-	5,01,696.00		
72		Vissarapu Venkaiah	10-05-2022	6,58,746.00	-	-	No	-	-	-	6,58,746.00		

73		Ram Sagar Prasad	10-05-2022	6,32,745.00	-	-	No	-	-	-	6,32,745.00		
74		Kola Venkata Ramanaiah	10-05-2022	5,86,173.00	-	-	No	-	-	-	5,86,173.00		
75		Yanamadala Venkateshwarlu	10-05-2022	5,59,757.00	-	-	No	-	-	-	5,59,757.00		
76		Gunja Nageswara Rao	10-05-2022	2,12,597.00	-	-	No	-	-	-	2,12,597.00		
77		Satish Kumar Nair	10-05-2022	7,68,804.00	-	-	No	-	-	-	7,68,804.00		
78		Yella Ravi	10-05-2022	15,31,107.00	-	-	No	-	-	-	15,31,107.00		
79		Nalabathula Kondala Rao	10-05-2022	4,35,260.00	-	-	No	-	-	-	4,35,260.00		
80		Battu Parameswara Rao	10-05-2022	1,89,883.00	-	-	No	-	-	-	1,89,883.00		
81		K Ankulu	10-05-2022	2,47,660.00	-	-	No	-	-	-	2,47,660.00		
82		Shyam Dev Yadav	10-05-2022	6,86,006.00	-	-	No	-	-	-	6,86,006.00		
83		Veerla Ramaiah	10-05-2022	1,87,877.00	-	-	No	-	-	-	1,87,877.00		
84		Shaik John	10-05-2022	2,22,829.00	-	-	No	-	-	-	2,22,829.00		
85		Silla Venkata Ramanamurthy	10-05-2022	1,34,813.00	-	-	No	-	-	-	1,34,813.00		

86		Maruboyina Prabhakar Rao	10-05-2022	4,70,25,272.00	-	-	No	-	-	-	4,70,25,272.00		
87		Yetchina Mohana Rao	10-05-2022	2,68,314.00	-	-	No	-	-	-	2,68,314.00		
88		Jay Ram Ray	10-05-2022	7,58,617.00	-	-	No	-	-	-	7,58,617.00		
89		Malireddy Venkata Reddy	11-05-2022	2,17,011.00	-	-	No	-	-	-	2,17,011.00		
90		Kampara Nagaraju	11-05-2022	45,700.00	-	-	No	-	-	-	45,700.00		
91		Sure Yedukonda lu	12-05-2022	2,03,778.00	-	-	No	-	-	-	2,03,778.00		
92		Andhra Cements Limited PF Scheme	12-05-2022	99,64,604.00	-	-	No	-	-	-	99,64,604.00		
93		Bandla Guravaiah	12-05-2022	2,11,060.00	-	-	No	-	-	-	2,11,060.00		
94		Shaik Subhani	12-05-2022	2,70,978.00	-	-	No	-	-	-	2,70,978.00		
95		Gandreddy Chella Rao	12-05-2022	50,800.00	-	-	No	-	-	-	50,800.00		
96		Siraparapu Ganapathi	13-05-2022	37,061.00	-	-	No	-	-	-	37,061.00		
97		Vadapalli Venkata Narasimha Raju	13-05-2022	30,005.00	-	-	No	-	-	-	30,005.00		
98	Maruboyina		13-05-2022	50,21,52	-	-	No	-	-	-	50,21,522.0		

	Prabhakar Rao			2.00							0		
99		Senapathi Demullu	14-05-2022	1,40,802.00	-	-	No	-	-	-	1,40,802.00		

The above claimants have filed their claims under the sub-category of employee. However, the claim form has not been verified against the records of the Corporate Debtor, pending receipt of information the bifurcation of the above claimants into employees and workmen will be completed.

Annexure-7

Name of the corporate debtor: Andhra Cements Limited; Date of commencement of CIRP: April 26, 2022; List of creditors as on: May 17, 2022

List of operational creditors (Government dues)

(Amount in ₹)

Sl. No.	Details of claimant		Details of claim received		Details of claim admitted				Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim under verification	Amount of claim not admitted	Remarks, if any
	Department	Government	Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Whether related party?	% of voting share in CoC, if applicable					
1.	Customs	Central Government	05-05-2022	34,65,945	-	-	No	-	-	-	34,65,945	-	-
2.	CGST, Guntur	Central Government	06-05-2022	1,29,26,43,358.00	-	-	No	-	-	-	1,29,26,43,358.00	-	-
3.	Income Tax	Central Government	07-05-2022	3,29,941.00	-	-	No	-	-	-	3,29,941.00	-	-
4.	EPFO, Hyderabad	Central Government	10-05-2022	1,32,86,675.00	-	-	No	-	-	-	1,32,86,675.00	-	-
5.	EPFO, Guntur	Central Government	10-05-2022	47,58,688.00	-	-	No	-	-	-	47,58,688.00	-	-
6.	EPFO, Vishakhapatnam	Central Government	10-05-2022	36,58,363.00	-	-	No	-	-	-	36,58,363.00	-	-
7.	CT and GST	Central Government	07-05-2022	1,63,306.00	-	-	No	-	-	-	1,63,306.00	-	-
8.	Andhra Pradesh	State Government	13-05-2022	49,93,72,073.00	-	-	No	-	-	-	49,93,72,073.00	-	-

	Central Power Distribution Corporation Limited	ent											
9.	Commercial Tax	State Government	10-05-2022	25,35,34,072.00	-	-	No	-	-	-	25,35,34,072.00	-	-
10.	CGST, Vishakhapatnam	Central Government	11-05-2022	1,63,76,917.00	-	-	No	-	-	-	1,63,76,917.00	-	-
11.	Customs	Central Government	07-05-2022	1,11,20,474	-	-	No	-	-	-	1,11,20,474	-	-

Annexure-8

Name of the corporate debtor: Andhra Cements Limited; Date of commencement of CIRP: April 26, 2022; List of creditors as on: May 17, 2022

List of operational creditors (Other than Workmen and Employees and Government Dues)

Sl. No.	Name of creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any mutual dues, that may be set-off	Amount of claim not admitted	Amount of claim under verification	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC					
1	DRK Infratech Private Limited	02-05-2022	26,35,016.00	-	-	-	-	No	-	-	-	26,35,016.00	-	
2	Rajyog Fire Services Pvt. Ltd.	04-05-2022	17,58,093.00	-	-	-	-	No	-	-	-	17,58,093.00	-	
3	M/s. Spads Polyplast Products Pvt Limited	06-05-2022	2,66,47,794.00	-	-	-	-	No	-	-	-	2,66,47,794.00	-	
4	Ankit Polysack (India) Pvt. Limited	06-05-2022	1,78,68,419.00	-	-	-	-	No	-	-	-	1,78,68,419.00	-	
5	Sri Tirumala Transporters	06-05-2022	97,68,126.00	-	-	-	-	No	-	-	-	97,68,126.00	-	

6	Sastha Traders	06-05-2022	50,71,252.00	-	-	-	-	No	-	-	-	-	50,71,252.00	-
7	Shree Transport	06-05-2022	6,60,000.00	-	-	-	-	No	-	-	-	-	6,60,000.00	-
8	R. S. Agency	08-05-2022	1,01,09,973.00	-	-	-	-	No	-	-	-	-	1,01,09,973.00	-
9	SriLakshmi Sainadha Agencies	08-05-2022	3,63,159.99	-	-	-	-	No	-	-	-	-	3,63,159.99	-
10	Kancharla PavanKumar, Prop. Sri Lakshmi Ganesh Cement and Iron General Stores	08-05-2022	3,26,144.43	-	-	-	-	No	-	-	-	-	3,26,144.43	-
11	Venkataramana Agencies	08-05-2022	2,91,030.00	-	-	-	-	No	-	-	-	-	2,91,030.00	-
12	Pavani Enterprises	08-05-2022	2,17,251.00	-	-	-	-	No	-	-	-	-	2,17,251.00	-
13	K. Suresh Kumar, Prop. Sri Lakshmi Ganesh Cement and General Stores	08-05-2022	68,051.00	-	-	-	-	No	-	-	-	-	68,051.00	-

14	Akurathi Krishna Rao	08-05-2022	2,62,054.00	-	-	-	-	No	-	-	-	-	2,62,054.00
15	Sri Pavani Enterprises	08-05-2022	4,88,149.33	-	-	-	-	No	-	-	-	-	4,88,149.33
16	Sree Enterprises	09-05-2022	1,18,84,226.00	-	-	-	-	No	-	-	-	-	1,18,84,226.00
17	Rising Sun Mining Pvt. Ltd.	09-05-2022	1,13,34,083.00	-	-	-	-	No	-	-	-	-	1,13,34,083.00
18	SKLS Lorry Service	09-05-2022	78,26,272.00	-	-	-	-	No	-	-	-	-	78,26,272.00
19	Sri Sai Venkateshwara Enterprises	09-05-2022	74,85,904.00	-	-	-	-	No	-	-	-	-	74,85,904.00
20	Vinayak Roadlines	09-05-2022	66,49,219.00	-	-	-	-	No	-	-	-	-	66,49,219.00
21	Bagyalakshmi Traders	09-05-2022	57,34,676.75	-	-	-	-	No	-	-	-	-	57,34,676.75
22	Snehashri Polysacks Pvt. Ltd.	09-05-2022	51,61,702.22	-	-	-	-	No	-	-	-	-	51,61,702.22
23	Balaji Warehousing Co. Pvt. Ltd.	09-05-2022	44,75,790.87	-	-	-	-	No	-	-	-	-	44,75,790.87

24	Sri Lakshmi Narasimha Transport	09-05-2022	9,00,890.26	-	-	-	-	No	-	-	-	-	9,00,890.26	-
25	Sri Jayalakshmi Hall	09-05-2022	8,09,926.43	-	-	-	-	No	-	-	-	-	8,09,926.43	-
26	Vijaya Ganesh Agencies	09-05-2022	6,81,973.37	-	-	-	-	No	-	-	-	-	6,81,973.37	-
27	Core Logistic Company	09-05-2022	5,00,000.00	-	-	-	-	No	-	-	-	-	5,00,000.00	-
28	Chittibabu Enterprises	09-05-2022	4,18,979.52	-	-	-	-	No	-	-	-	-	4,18,979.52	-
29	Sri Mathangi Traders	09-05-2022	3,93,316.60	-	-	-	-	No	-	-	-	-	3,93,316.60	-
30	Sri Suneetha Traders	09-05-2022	3,75,605.94	-	-	-	-	No	-	-	-	-	3,75,605.94	-
31	Sri Jayalakshmi Agencies	09-05-2022	3,48,629.15	-	-	-	-	No	-	-	-	-	3,48,629.15	-
32	C Venkata Giri	09-05-2022	3,15,975.00	-	-	-	-	No	-	-	-	-	3,15,975.00	-
33	Onkar Sri Jagannadh Traders	09-05-2022	3,15,503.00	-	-	-	-	No	-	-	-	-	3,15,503.00	-
34	Vizag	09-05-	2,68,330.-	-	-	-	-	No	-	-	-	-	2,68,330.0-	-

	Steel House	2022	00										0	
35	Sri Siva Parvathi Traders	09-05-2022	2,57,260.53	-	-	-	-	No	-	-	-	-	2,57,260.53	-
36	Venkatasai Enterprises	09-05-2022	2,33,000.00	-	-	-	-	No	-	-	-	-	2,33,000.00	-
37	Balaji Traders	09-05-2022	2,17,617.74	-	-	-	-	No	-	-	-	-	2,17,617.74	-
38	Sai Durga Traders	09-05-2022	1,92,824.63	-	-	-	-	No	-	-	-	-	1,92,824.63	-
39	Suresh and Ramesh Traders	09-05-2022	1,86,288.00	-	-	-	-	No	-	-	-	-	1,86,288.00	-
40	Mahalakshmi Traders	09-05-2022	1,84,499.00	-	-	-	-	No	-	-	-	-	1,84,499.00	-
41	Sri Lakshmi Dhikshita Iron Cement	09-05-2022	1,39,614.00	-	-	-	-	No	-	-	-	-	1,39,614.00	-
42	Gowthami Steels	09-05-2022	1,14,920.58	-	-	-	-	No	-	-	-	-	1,14,920.58	-
43	Sri Subrahmanyaswara Trading Corporation	09-05-2022	54,246.00	-	-	-	-	No	-	-	-	-	54,246.00	-
44	Sri Anuradh	09-05-2022	2,58,895.00	-	-	-	-	No	-	-	-	-	2,58,895.00	-

	a Steel & Cement													
45	Keerthi Road Lines	10-05-2022	1,83,62,727.50	-	-	-	-	No	-	-	-	-	-	1,83,62,727.50
46	SCR Enterprises	10-05-2022	1,16,06,002.62	-	-	-	-	No	-	-	-	-	-	1,16,06,002.62
47	National Transport	10-05-2022	36,00,670.50	-	-	-	-	No	-	-	-	-	-	36,00,670.50
48	P. R. Enterprises	10-05-2022	31,63,641.00	-	-	-	-	No	-	-	-	-	-	31,63,641.00
49	Kaveri Ultra Polymers P Limited	10-05-2022	28,85,311.00	-	-	-	-	No	-	-	-	-	-	28,85,311.00
50	Sainadha Traders	10-05-2022	28,37,033.88	-	-	-	-	No	-	-	-	-	-	28,37,033.88
51	MVR Enterprises	10-05-2022	18,11,159.50	-	-	-	-	No	-	-	-	-	-	18,11,159.50
52	Kousalya Enterprises	10-05-2022	6,18,177.24	-	-	-	-	No	-	-	-	-	-	6,18,177.24
53	Sri Durga Agency	10-05-2022	5,75,517.00	-	-	-	-	No	-	-	-	-	-	5,75,517.00
54	Sainadha Transports	10-05-2022	5,23,461.00	-	-	-	-	No	-	-	-	-	-	5,23,461.00
55	Narayani Sales	10-05-2022	4,94,897.80	-	-	-	-	No	-	-	-	-	-	4,94,897.80
56	Sri Devi Prasad Agencies	10-05-2022	4,50,000.00	-	-	-	-	No	-	-	-	-	-	4,50,000.00

57	T. Raghavulu Setty	10-05-2022	4,01,189.00	-	-	-	-	No	-	-	-	-	4,01,189.00
58	Kanakadurga Steels and Cements	10-05-2022	3,17,504.52	-	-	-	-	No	-	-	-	-	3,17,504.52
59	Advance Engineering industries	10-05-2022	2,24,711.10	-	-	-	-	No	-	-	-	-	2,24,711.10
60	M/s New Sree Satyanarayana Traders	10-05-2022	2,18,012.00	-	-	-	-	No	-	-	-	-	2,18,012.00
61	Sri Vengamamba Traders	10-05-2022	1,93,938.74	-	-	-	-	No	-	-	-	-	1,93,938.74
62	Sri Krishna Traders	10-05-2022	1,91,397.00	-	-	-	-	No	-	-	-	-	1,91,397.00
63	Venkata Rama Krishna Fertilizers	10-05-2022	1,83,527.25	-	-	-	-	No	-	-	-	-	1,83,527.25
64	Sri Thirumala Enterprises	10-05-2022	1,72,930.00	-	-	-	-	No	-	-	-	-	1,72,930.00
65	B M Paper	10-05-2022	1,63,072.00	-	-	-	-	No	-	-	-	-	1,63,072.00

	Packaging													
66	Sri Hanuman Traders	10-05-2022	1,46,542.00	-	-	-	-	No	-	-	-	-	1,46,542.00	-
67	SRI TEJA ENTERPRISES	10-05-2022	1,36,717.00	-	-	-	-	No	-	-	-	-	1,36,717.00	-
68	M/s Laxmi Fancy & General Stores	10-05-2022	1,36,247.80	-	-	-	-	No	-	-	-	-	1,36,247.80	-
69	Sri Shirdi Sai Traders	10-05-2022	1,16,451.00	-	-	-	-	No	-	-	-	-	1,16,451.00	-
70	Ravi Agencies	10-05-2022	98,693.20	-	-	-	-	No	-	-	-	-	98,693.20	-
71	Sri Bhavani Steels	10-05-2022	79,715.00	-	-	-	-	No	-	-	-	-	79,715.00	-
72	Lakshmi Ganapati Agencies	10-05-2022	64,700.00	-	-	-	-	No	-	-	-	-	64,700.00	-
73	Sri Lakshmi Narasimha Traders	10-05-2022	57,107.00	-	-	-	-	No	-	-	-	-	57,107.00	-
74	Sri Thirumala Cement, iron & Hardware, Paints	10-05-2022	51,330.00	-	-	-	-	No	-	-	-	-	51,330.00	-

75	Swastik Enterprises	10-05-2022	50,801.00	-	-	-	-	No	-	-	-	-	50,801.00	-
76	Sri Balaji Iron & Cement Stores	10-05-2022	5,06,719.00	-	-	-	-	No	-	-	-	-	5,06,719.00	-
77	M/s Vaishnavi Logistics	10-05-2022	29,34,205.73	-	-	-	-	No	-	-	-	-	29,34,205.73	-
78	Coromandel International Ltd.	10-05-2022	13,62,182.00	-	-	-	-	No	-	-	-	-	13,62,182.00	-
79	Kanaka Durga Steels	10-05-2022	44,612.00	-	-	-	-	No	-	-	-	-	44,612.00	-
80	Sri Raghavendra Cement	10-05-2022	1,50,516.74	-	-	-	-	No	-	-	-	-	1,50,516.74	-
81	Sri Maruthi Sitaram General Stores	10-05-2022	3,58,427.25	-	-	-	-	No	-	-	-	-	3,58,427.25	-
82	Sumedha Steel and Generals	10-05-2022	3,73,778.00	-	-	-	-	No	-	-	-	-	3,73,778.00	-
83	M.s Badam Narsaiah & Sons	10-05-2022	1,93,448.40	-	-	-	-	No	-	-	-	-	1,93,448.40	-
84	B V M Trading Company	10-05-2022	81,59,227.67	-	-	-	-	No	-	-	-	-	81,59,227.67	-

85	Rajsree Enterprises	10-05-2022	31,60,362.49	-	-	-	-	No	-	-	-	-	31,60,362.49	-
86	Sri Shirdi Sai Traders	10-05-2022	1,16,451.00	-	-	-	-	No	-	-	-	-	1,16,451.00	-
87	M/s Tarani Enterprise	10-05-2022	2,49,736.60	-	-	-	-	No	-	-	-	-	2,49,736.60	-
88	Vivekanda Industrial Security Services	10-05-2022	22,27,169.00	-	-	-	-	No	-	-	-	-	22,27,169.00	-
89	Simhapuri Transport	10-05-2022	7,72,853.00	-	-	-	-	No	-	-	-	-	7,72,853.00	-
90	Sri Devi Prasad Agencies	10-05-2022	4,50,000.00	-	-	-	-	No	-	-	-	-	4,50,000.00	-
91	Sri Venkata Sai Transport	10-05-2022	9,71,213.00	-	-	-	-	No	-	-	-	-	9,71,213.00	-
92	Simhapuri Transport Company	10-05-2022	73,87,947.00	-	-	-	-	No	-	-	-	-	73,87,947.00	-
93	Sri Rama Traders	10-05-2022	1,96,560.50	-	-	-	-	No	-	-	-	-	1,96,560.50	-
94	Sri Lakshmi Traders	10-05-2022	1,11,341.22	-	-	-	-	No	-	-	-	-	1,11,341.22	-

95	Narayana Traders	10-05-2022	61,685.00	-	-	-	-	No	-	-	-	-	61,685.00	-
96	Pattabhi Traders	10-05-2022	14,65,883.00	-	-	-	-	No	-	-	-	-	14,65,883.00	-
97	Sri Vijaya Lakshmi Marketing	10-05-2022	8,50,000.00	-	-	-	-	No	-	-	-	-	8,50,000.00	-
98	Sri Vijaya Lakshmi Transport	10-05-2022	8,02,305.00	-	-	-	-	No	-	-	-	-	8,02,305.00	-
99	Swarna Fertilizers	10-05-2022	1,40,129.99	-	-	-	-	No	-	-	-	-	1,40,129.99	-
100	K V Satyaprasad	10-05-2022	78,568.00	-	-	-	-	No	-	-	-	-	78,568.00	-
101	Sri Venkateshwara Steel and Cement Syndicate	10-05-2022	2,95,684.03	-	-	-	-	No	-	-	-	-	2,95,684.03	-
102	Jagannadh Cement Steel Traders	10-05-2022	1,17,022.00	-	-	-	-	No	-	-	-	-	1,17,022.00	-
103	Sri Vijayalakshmi Steel Profiles	10-05-2022	6,70,855.00	-	-	-	-	No	-	-	-	-	6,70,855.00	-
104	Lakshmi Agencies	10-05-2022	1,10,737.98	-	-	-	-	No	-	-	-	-	1,10,737.98	-

105	SR Enterprises	10-05-2022	1,00,000.00	-	-	-	-	No	-	-	-	-	1,00,000.00	-
106	Sri Suresh Kotipalli	10-05-2022	1,46,267.00	-	-	-	-	No	-	-	-	-	1,46,267.00	-
107	Venkata Sai iron and Hardware	10-05-2022	1,76,600.00	-	-	-	-	No	-	-	-	-	1,76,600.00	-
108	Kamdhe nu Steel Syndicate & General	10-05-2022	3,79,062.12	-	-	-	-	No	-	-	-	-	3,79,062.12	-
109	Shri G. Mohan Reddy & Shri G. Ashwin Reddy	10-05-2022	18,49,862.00	-	-	-	-	No	-	-	-	-	18,49,862.00	-
110	Dosapati Ramadasu & Sons Cement Iron & General Merchant	10-05-2022	4,00,000.00	-	-	-	-	No	-	-	-	-	4,00,000.00	-
111	Ayyappa Agencies	10-05-2022	20,703.00	-	-	-	-	No	-	-	-	-	20,703.00	-
112	Sri Venkateswara Cement and Iron	10-05-2022	1,69,160.00	-	-	-	-	No	-	-	-	-	1,69,160.00	-

	Traders													
113	Durga Steels	10-05-2022	2,45,565.00	-	-	-	-	No	-	-	-	-	-	2,45,565.00
114	Sarthak Agency	10-05-2022	7,55,672.00	-	-	-	-	No	-	-	-	-	-	7,55,672.00
115	Chandana Traders	10-05-2022	1,38,829.00	-	-	-	-	No	-	-	-	-	-	1,38,829.00
116	Sri Anjaney Iron Merchant	10-05-2022	1,06,747.67	-	-	-	-	No	-	-	-	-	-	1,06,747.67
117	Sri Siva Sai Ram Agencies	10-05-2022	3,41,966.00	-	-	-	-	No	-	-	-	-	-	3,41,966.00
118	Sri Venkata Sai Ram Agencies	10-05-2022	11,42,832.00	-	-	-	-	No	-	-	-	-	-	11,42,832.00
119	Jaiprakash Associates Limited	10-05-2022	1,88,15,10,726.00	-	-	-	-	Yes	-	-	-	-	-	1,88,15,10,726.00
120	Axis Trustee Services Limited	10-05-2022	50,53,822.00	-	-	-	-	No	-	-	-	-	-	50,53,822.00
121	Sri Mukhi Traders	10-05-2022	31,423.93	-	-	-	-	No	-	-	-	-	-	31,423.93
122	Automotive International	10-05-2022	3,79,549.60	-	-	-	-	No	-	-	-	-	-	3,79,549.60
123	Dodda Srinivasa Rao	10-05-2022	3,99,900.02	-	-	-	-	No	-	-	-	-	-	3,99,900.02

124	Good Service Traders	10-05-2022	1,00,000.00	-	-	-	-	No	-	-	-	-	1,00,000.00	-
125	S S Corporation Limited	10-05-2022	87,30,508.00	-	-	-	-	No	-	-	-	-	87,30,508.00	-
126	Sai Tejja Constructions	10-05-2022	1,89,999.98	-	-	-	-	No	-	-	-	-	1,89,999.98	-
127	M/s Sri Ramakrishna Cement & General Stores	10-05-2022	1,69,396.97	-	-	-	-	No	-	-	-	-	1,69,396.97	-
128	Calderys India Refractories Limited	10-05-2022	51,83,804.00	-	-	-	-	No	-	-	-	-	51,83,804.00	-
129	Vijaya Anjaneya Transport	10-05-2022	3,67,457.52	-	-	-	-	No	-	-	-	-	3,67,457.52	-
130	Sri Phanibhusana Steels	10-05-2022	5,09,794.00	-	-	-	-	No	-	-	-	-	5,09,794.00	-
131	Sai Santhosh Traders	10-05-2022	2,25,283.00	-	-	-	-	No	-	-	-	-	2,25,283.00	-
132	Sri Lakshmi Venkateswara	10-05-2022	1,81,050.38	-	-	-	-	No	-	-	-	-	1,81,050.38	-

	Fertilizer s and General Goods													
133	Hari Hara Agencies	10-05- 2022	1,34,420. 00	-	-	-	-	No	-	-	-	-	1,34,420.0 0	-
134	Swiss Singapore India Private Limited	10-05- 2022	1,24,60,6 78.00	-	-	-	-	No	-	-	-	-	1,24,60,67 8.00	-
135	SLNS Traders	10-05- 2022	7,05,739. 84	-	-	-	-	No	-	-	-	-	7,05,739.8 4	-
136	Udaya Traders	10-05- 2022	5,59,806. 01	-	-	-	-	No	-	-	-	-	5,59,806.0 1	-
137	Sri Sai Vulcanisi ng Works	10-05- 2022	2,18,006. 00	-	-	-	-	No	-	-	-	-	2,18,006.0 0	-
138	A R Transport	10-05- 2022	30,41,52 7.00	-	-	-	-	No	-	-	-	-	30,41,527. 00	-
139	Sri Lakshmi Narasim ha Civil Contract Works	10-05- 2022	2,46,759. 00	-	-	-	-	No	-	-	-	-	2,46,759.0 0	-
140	Shanker Steel	10-05- 2022	3,80,705. 00	-	-	-	-	No	-	-	-	-	3,80,705.0 0	-
141	Shaik Chinna Shilar	10-05- 2022	1,39,369. 00	-	-	-	-	No	-	-	-	-	1,39,369.0 0	-
142	Velamas etti Raju	10-05- 2022	2,08,419. 00	-	-	-	-	No	-	-	-	-	2,08,419.0 0	-
143	Amulya Building	10-05- 2022	1,37,885. 41	-	-	-	-	No	-	-	-	-	1,37,885.4 1	-

	Materials												
144	Sri Ganapati Corporation	10-05-2022	25,14,721.75	-	-	-	-	No	-	-	-	-	25,14,721.75
145	Balaji Transport	10-05-2022	5,91,579.00	-	-	-	-	No	-	-	-	-	5,91,579.00
146	Emmadi Ramaiah Iron, Hardware	10-05-2022	1,64,414.00	-	-	-	-	No	-	-	-	-	1,64,414.00
147	Sairam Enterprises	11-05-2022	84,787.44	-	-	-	-	No	-	-	-	-	84,787.44
148	Narikenabilli Bhavani	11-05-2022	2,00,892.58	-	-	-	-	No	-	-	-	-	2,00,892.58
149	Sri Venkateswara Traders	11-05-2022	1,00,000.00	-	-	-	-	No	-	-	-	-	1,00,000.00
150	Karthik Civil Works	11-05-2022	6,26,727.00	-	-	-	-	No	-	-	-	-	6,26,727.00
151	Jaya Civil Contract Works	11-05-2022	9,23,356.00	-	-	-	-	No	-	-	-	-	9,23,356.00
152	Sri Amaralingeswara Engineering Works	11-05-2022	8,54,615.00	-	-	-	-	No	-	-	-	-	8,54,615.00
153	Jayalakshmi Civil	11-05-2022	11,15,607.00	-	-	-	-	No	-	-	-	-	11,15,607.00

	Contract Works													
154	Suguna Civil Contract Works	11-05-2022	1,08,930.00	-	-	-	-	No	-	-	-	-	1,08,930.00	-
155	Inspectorate Griffith India Pvt. Ltd.	11-05-2022	3,85,919.00	-	-	-	-	No	-	-	-	-	3,85,919.00	-
156	Sai Ram Enterprises	11-05-2022	2,42,949.00	-	-	-	-	No	-	-	-	-	2,42,949.00	-
157	Sri Vijayalakshmi Traders	11-05-2022	4,80,000.00	-	-	-	-	No	-	-	-	-	4,80,000.00	-
158	Sairam Trading Company	11-05-2022	2,50,000.00	-	-	-	-	No	-	-	-	-	2,50,000.00	-
159	Vulli Venkata Eswara Rao	11-05-2022	5,34,000.00	-	-	-	-	No	-	-	-	-	5,34,000.00	-
160	S M B Transport	11-05-2022	6,45,274.00	-	-	-	-	No	-	-	-	-	6,45,274.00	-
161	Jyothi Agencies	11-05-2022	3,89,282.00	-	-	-	-	No	-	-	-	-	3,89,282.00	-
162	Sri Krishnavani Tours and Travels	12-05-2022	3,84,909.00	-	-	-	-	No	-	-	-	-	3,84,909.00	-
163	Sri	12-05-	74,240.00	-	-	-	-	No	-	-	-	-	74,240.00	-

	Arikuti Subba Reddy	2022	0											
164	Vikas Metals	12-05-2022	49,995.00	-	-	-	-	No	-	-	-	-	49,995.00	-
165	Shaik Sharieef	12-05-2022	66,171.00	-	-	-	-	No	-	-	-	-	66,171.00	-
166	Rafi Shaik	12-05-2022	1,09,635.00	-	-	-	-	No	-	-	-	-	1,09,635.00	-
167	Saradhi Transport	13-05-2022	33,89,313.00	-	-	-	-	No	-	-	-	-	33,89,313.00	-
168	Praveen Enterprises	15-05-2022	2,20,260.74	-	-	-	-	No	-	-	-	-	2,20,260.74	-

Annexure 1

LIST OF SECURITY INTEREST (AS PER FORM C SUBMITTED BY FINANCIAL CREDITORS)

1. Pridhvi Asset Reconstruction and Securitisation Company Limited

Part A- Details of security for Original Term Loans-Tranche I Loan of Rs. 151 crore, Tranche II Loan of Rs. 40 crores, Additional Term Loans for Tranche I of Rs. 59 crores and Tranche II of Rs.39 crores

- First charge on Land admeasuring about 837.86 acres situated at Durga Cement Works, Durgapuram, Dachepalli Mandal, Guntur District, Andhra Pradesh
- First charge on Land admeasuring about 107.16 acres situated at Visakha Cements Works, Vizag, Andhra Pradesh
- First charge by way of hypothecation of all the Borrower's movables, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable assets, present and future
- Second charge on Borrower's cashflows, receivables, book debts, revenues of whatsoever nature and wherever arising, and other current asset present and future subject to the first charge of the Working Capital Lenders to the extent of Working Capital Facilities, more particularly mentioned in part A hereto
- First charge on all intangibles including but not limited to goodwill and uncalled capital, present and future
- First charge by way of hypothecation / mortgage / assignment or of (a) all the rights, title interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or supplemented from time to time; (b) subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Clearances and (c) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the Project Documents
- Pledge of shares held by the Sponsor representing 51% of total of the paid-up share capital of the Borrower.
- An unconditional and irrevocable personal guarantee of Mr. Manoj Gaur.

Part B - Security for subordinate Loan of Rs. 40 Cr/ Rs 48,29,46,880.

- Residual charge on Land admeasuring about 837.86 acres situated at Durga Cement Works, Durgapuram, Dachepalli Mandal, Guntur District, Andhra Pradesh
- Residual charge on Land admeasuring about 107.16 acres situated at Visakha Cements Works, Vizag, Andhra Pradesh
- Residual charge by way of hypothecation of all the Borrower's movables, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable assets, present and future
- Residual charge on Borrower's cash flows, receivables, book debts and other current assets of whatsoever nature and wherever arising, both present and future; subject to the first charge of the working capital lenders
- Residual charge on all intangibles including but not limited to goodwill and uncalled capital, present and future
- Residual charge by way of hypothecation/mortgage/assignment or of (a) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or supplemented from time to time; (b) subject to Applicable Law, all the rights, title, interest, benefits, claims and demands. whatsoever of the Borrower in the Clearances and (c) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the Project Documents
- Residual charge by way of Pledge of shares held by the Sponsor representing 51% of total of the paid-up share capital of the Borrower.

Part C- Security For Working Capital Term Loan OF Rs. 15 crores

- First charge on pari passu basis on the Current Assets of the Borrower, both present and future
- Second charge on pari passu basis by way of mortgage on all the Borrower's immoveable fixed assets, both present and future
- Second charge on pari passu basis over all the Borrower's movables fixed assets including movable plant and machinery, machinery spares, tools and accessories, fixtures, vehicles, mechanical and electrical equipments, machinery, and all other movable assets, both present and future
- Unconditional and irrevocable personal guarantee of the Guarantor, Mr. Manoj Gaur.

Part D- Security For Fixed Interest Term Loan of Rs. 12,77,42,000

- First charge on pari passu basis on the fixed assets of the Company, present and future
- Second charge on pari passu basis on the Current Assets of the Borrower, both present and future
- Unconditional and irrevocable personal guarantee of the Guarantor, Mr. Manoj Gaur.

Part E

- First charge on Land admeasuring about 837.86 acres situated at Durga Cement Works, Durgapuram, Dachepalli Mandal, Guntur District, Andhra Pradesh
- First charge on Land admeasuring about 107.16 acres situated at Visakha Cements Works, Vizag, Andhra Pradesh
- First charge by way of hypothecation of all the Borrower's movables, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable assets, present and future
- First charge on all intangibles including but not limited to goodwill and uncalled capital, present and future
- First charge by way of hypothecation / mortgage / assignment or of (a) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Project Documents, duly acknowledged and consented to by the relevant counter-parties to such Project Documents, all as amended, varied or supplemented from time to time; (b) subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in the Clearances and (c) all the rights, title, interest, benefits, claims and demands whatsoever of the Borrower in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the Project Documents
- Second charge on Borrower's cashflows, receivables, book debts, revenues of whatsoever nature and wherever arising, and other current asset present and future subject to the first charge of the Working Capital Lenders to the extent of working capital facilities provided by the Originators, Karur Vysya Bank and State Bank of India
- Pledge of shares held by the Sponsor in demat form, representing 75% of shareholding of promoter in the equity share capital of the Borrower subject to minimum of 33% of the total of the paid-up share capital of the Borrower (currently representing 51% of total of the paid-up share capital of the Borrower).
- An unconditional and irrevocable personal guarantee of Mr. Manoj Gaur.

Statement showing details of the security mortgaged/hypothecated securing the financial assistance availed by Andhra Cements Limited from Karur Vysya Bank

PRIMARY

OCC – First Charge on the entire current assets of the company, present and future receivables on the pari – passu basis with other banks (For arriving at DP, receivables of more than 90 days and receivables from sister/associate/subsidiary companies to be executed.

Clean Bill Discounting: Bill of exchange drawn on Andhra Cement Limited (ACL) and duly accepted for payment of ACL toward transport expenses and charges with maximum usance of 120 days.

LC: LC Application cum agreement and hypothecation of goods received under LC and Cash margin of 5%

Term Loan: Secured by the following security interest to be created in favour of the lenders or the security trustee, to be appointed for the benefit of the lenders, in a form and manner satisfactory to the lenders.

Details of Security:-

- First charge on Land admeasuring about 837.86 acres situated at Durga Cement Works, Durgapuram, Dachepalli Mandal, Guntur District, Andhra Pradesh
- First charge on Land admeasuring about 107.16 acres situated at Visakha Cements Works, Vizag, Andhra Pradesh
- First charge by way of hypothecation of hypothecation of entire movable properties of the company, both present and future including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever in nature.
- Second paripassu charge on entire cashflows, receivables, book debts and other current assets of the company of whatsoever nature and wherever arising both present and future subject to the first charge of the Working Capital Lenders to the extent of approved by the lenders
- First charge on entire intangible assets of the company including but not limited to goodwill and uncalled capital, both present and future
- First charge by way of hypothecation / mortgage / assignment, as the case may be of
 - i. All the rights, title, interest, benefits, claims and demands whatsoever of the company in the project documents, duly acknowledged and consented to by the relevant counter parties to such project documents, all as amended varied or supplemented from time to time.
 - ii. subject to Applicable Law, all the rights, title, interest, benefits, claims and demands whatsoever of the company in the Clearances and
 - iii. all the rights, title, interest, benefits, claims and demands whatsoever of the company in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the Project Documents
- Pledge of shares held by the Sponsor dematerialized form in the equity share capital of the company representing 75% of the total shares held by the sponsor subject to minimum of 51% of the total of the paid up share capital of the company. The share to be pledged shall be free from any restrictive covenants/lien or other encumbrances under any contract/arrangement including shareholder agreement/ joint venture agreement/ financing arrangement with regard to pledge/transfer of share including transfer upon enforcement of the pledge.

Security interest set out above shall rank pari-passu amongst the lenders of the company for an aggregate loan of Rs.746.00 crores.

Collateral:

Second pari passu second charge on present and future movable and immovable fixed assets of the company along with other lending banks under consortium.

Description of Immovable Properties

All piece and parcel of Land admeasuring above 837.86 acres situated at Durga Cement Works, Durgapuram, Dachepalli Mandal, Guntur District, Andhra Pradesh and Land admeasuring about 107.16 acres situated at Visakha Cements Works. Vizag Andhra Pradesh, together with all buildings and structures thereon and all plant and machinery attached to the earth or permanently fastened to anything attached to the earth as more particularly described herein below.

Part A

SCHEDULE NO. 1: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	392	3.27	Poora
2.	493	0.80	Poora
3.	494-B	1.63	Poora
4.	495	1.12	Poora
5.	496-1	1.73	Poora
6.	496-3	0.61	Poora
7.	498	2.21	Poora
8.	499	1.30	Poora
9.	511	5.74	Poora
10.	512	6.04	Poora
11.	513	5.08	Poora
12.	514	4.10	Poora

SCHEDULE NO. 2: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	516-A1	3.34	Poora
2.	516-A3	0.15	Poora
3.	516-B1	3.13	Poora
4.	516-B3	0.38	Poora
5.	516-C3	0.09	Poora
6.	518	0.55	Poora
7.	520-2	4.91	Poora
8.	521	3.78	Poora

SCHEDULE NO. 3: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	522 – A	2.48	Poora
2.	522 – C	2.35	Poora
3.	522 – D	0.05	Poora
4.	523 – A	2.86	Poora
5.	523 – C	2.50	Poora
6.	523-D	0.49	Poora
7.	524-B	4.49	Poora
8.	524-A1	4.93	Poora
9.	525-1	4.61	Poora
10.	525-2	3.91	Poora
11.	528	5.78	Poora
12.	529	7.28	Poora
13.	530	5.08	Poora

SCHEDULE NO. 4: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	531	5.60	Poora
2.	532/2	3.66	Poora
3.	532/3	3.67	Poora
4.	533	19.46	Poora
5.	534	3.85	Poora
6.	535	1.52	Poora
7.	536	7.96	Poora
8.	537	6.42	Poora
9.	538	5.17	Poora
10.	539	3.34	Poora
11.	542	6.44	Poora
12.	543	7.24	Poora

SCHEDULE NO. 5: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	569	5.68	Poora
2.	570	3.24	Poora
3.	571	1.90	Poora
4.	573	6.52	Poora
5.	574/1	2.81	Poora

6.	574/2	0.29	Poora
7.	586-13	0.80	Poora
8.	586-14	1.40	Poora
9.	586-15	4.52	Poora
10.	587	3.54	Poora
11.	588	5.01	Poora
12.	589	5.08	Poora
13.	590	4.57	Poora

SCHEDULE NO. 6: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	593	4.45	Poora
2.	594	1.23	Poora
3.	596	3.19	Poora
4.	597	2.97	Poora
5.	598	4.33	Poora
6.	601/1	0.28	Poora
7.	602	4.49	Poora
8.	603	7.05	Poora
9.	563	0.10	Poora

SCHEDULE NO.7: RAILWAY SIDING, GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	452	0.71	Poora

SCHEDULE NO. 8: NADIKUDI, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts	
1.	17/6	11.72	Poora
2.	17/7	10.12	Poora
3.	22	1.27	Poora
4.	25	2.15	Poora
5.	26/1	1.12	Poora
6.	26/2	2.71	Poora
7.	27	6.48	Poora
8.	28	4.80	Poora
9.	29	4.06	Poora
10.	30	2.42	Poora
11.	31/1	7.00	Poora
12.	31/2	4.21	Poora

Part B

SCHEDULE NO. 1: GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	494A	5.09
2.	497	0.78
3.	500	0.10
4.	510-4	5.42
5.	510- 5-1-B	0.58
6.	510-5-2	1.66
7.	510-5-12	1.41
8.	510- 6-1	3.13
9.	510- 6-2	3.25
10.	510- 6-3	1.71
11.	510-7-1-3	1.37
12.	510-7-1-29	0.17
13.	510- 7-2	1.86
14.	510- 8-1	1.92
15.	510- 8-2	1.39
16.	515	5.62
17.	516-C1	0.08
18.	516D	0.29
19.	517	6.44
20.	519	4.71
21.	522-B	2.26
22.	523-B	2.74
23.	526	7.31
24.	527	4.70
25.	532/1	7.00
26.	540	1.72
27.	541	1.59
28.	544/1	4.73
29.	545/1	0.14
30.	545/2	1.12
31.	545/3	0.80
32.	545/4	0.75
33.	546	0.53
34.	554	2.37
35.	555	1.97
36.	560, 561	0.20

37.	572	2.45
38.	591	3.94
39.	592	6.53
40.	595	0.60
41.	600	2.48
42.	601/2	1.01

SCHEDULE NO. 2: MINING AREA, GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	811	5.85
2.	812	13.17
3.	813	10.71
4.	814	10.46
5.	815	10.28
6.	816	10.97
7.	844	5.00
8.	845	9.00
	Total	75.44

SCHEDULE NO.3: RAILWAY SIDING, GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	447	5.345
2.	448	5.670
3.	449	1.300
4.	450	1.000
5.	451	3.805
6.	486	0.670
7.	487	0.330
8.	490	5.240
9.	502	0.955
10.	503	7.790
	Total	32.105

SCHEDULE NO. 4: PONDUGALA SIDING GAMALAPADU VILLAGE, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	41	2.58
2.	42	0.56
3.	57	0.30
4.	58	1.45
5.	61	0.80

6.	72	2.50
7.	73	1.10
8.	74	1.23
9.	75	3.20
10.	76	2.29
11.	78	0.69
12.	79	1.65
13.	Total	18.35

SCHEDULE NO.5: NADIKUDI, DACHIPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	15	1.58
2.	17/1	1.98
3.	17/2	2.08
4.	17/3	4.60
5.	17/4	5.40
6.	17/5	6.92
7.	17/8	3.38
8.	17/9	0.63
9.	17/10	0.22
10.	17/11	1.28
11.	17/12	3.37
12.	18	1.60
13.	19	1.12
14.	20	1.00
15.	21	2.15
16.	23	4.80
17.	24	4.50
18.	33	5.16
19.	38/2	1.43
20.	43/B-2	0.93
21.	65/11	1.14
22.	474, 475	4.31
23.	383-1C	1.03
24.	383-1A	1.92
25.	471/1	2.04
26.	499/3,500	8.41
27.	476	2.00
28.	473, 477	4.36
29.	495, 496	2.39

	Total	81.73
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SCHEDULE NO.6: ALUGUMALLIPADU, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	15	94.11
2.	27	44.11
3.	29/2	4.40
4.	54	0.48
5.	55/3	1.33
6.	1	15.93
	Total	160.36

SCHEDULE NO.7: RAMAPURAM, DACHEPALLI MANDAL, GUNTUR DISTRICT

S. No.	SURVEY No	EXTENT Ac. Cts
1.	271	0.79
2.	296	6.60
3.	297	1.28
4.	298	0.19
5.	299A	1.25
6.	312	23.23
7.	334	1.00
8.	458	0.68
9.	523	2.16
10.	524	0.76
11.	525	2.05
12.	526	0.99
13.	528	5.12
14.	531	0.90
15.	532	3.48
16.	533/3	3.09
17.	534	0.18
18.	599	2.60
19.	530/3	4.51
20.	292	1.50
	Total	62.36

Part C**SCHEDULE NO.1: PORLUPALEM VILLAGE, VIZAG**

S. No.	SURVEY No	EXTENT Ac. Cts
1.	72/1A ; 72/40; 72/4N	1.00
2.	72/4HO; 72/4 UKL; 72/4N O part	0.79
3.	72/5A; 72/50; 72/50	0.49
4.	72/4V	0.20
5.	72/5B; 72/5H; 72/5J; 72/5L	0.23
6.	72/4 W& X	0.09
7.	72/5C; 72/5I; 72/5K; 72/5M	0.23
8.	72/5E; 72/5N	0.26
9.	67/1	1.11
10.	72/5D; 72/5F	0.26
11.	70/8; 69/20 & 20 (P)	0.14
12.	69/19	0.31
13.	69/17; 69/18; 68/1A; 68/1B; 68/1-C	1.05
14.	69/16	0.15
15.	69/14; 69/25A; 68/9 (part)	0.50
16.	69/10; 69/11; 69/12	0.29
17.	69/8	1.24
18.	69/4 (part)	0.07
19.	69/4 (part)	0.07
20.	69/3	0.19
21.	69/2, 69/7	0.13
22.	69/9; 69/25B; 69/15	0.46
23.	68/4(part)	0.14
24.	68/2	0.62
25.	67/3, 67/4	0.58
26.	68/4 (part)	0.06
27.	67/10; 67/D; 67/1H (part) ;67/1-I (part) ; 67/1-G (part) ; 68/3 (part)	0.73
28.	67/1B ; 67/1F ; 67/1G (part) ; (part); 67/1-I (part) ; 68/3 (part)	0.91
29.	68/5; 69/1; 69/6; 70/10	1.17
30.	68/4 (P)	0.28
31.	67/1 A; 67/1 B ; 67/J (part); 67/ G (part)	0.78
32.	69/5	0.14
33.	63/6; 63/11; 63/2	0.30
34.	6/3;	0.39
35.	63/5; 63/7	0.12
36.	63/5; 63/8	0.13

37.	63/4	0.40
38.	63/4	0.26
39.	63/1	0.29
40.	64/4 & 5	3.01
41.	64/1	6.14
42.	64/2; 64/3	1.02
43.	65/1; 65/7; 65/8; 65/10	1.63
44.	65/2.3; 65/4.5; 66/13,14,15	1.46
45.	65/6; 65/12; 65/26	0.88
46.	65/9,11	0.31
47.	65/13	1.14
48.	65/15	0.01
49.	65/16	0.03
50.	65/17	0.05
51.	65/18; 65/20; 65/22; 65/25	1.13
52.	65/21; 65/23	0.09
53.	65/19; 65/24; 65/27, 28	2.00
54.	65/29; 66/1, 66/3	0.66
55.	66/2, 66/4	1.10
56.	66/6	3.20
57.	66/7; 66/10	1.36
58.	66/8; 55/11	0.80
59.	66/9	0.93
60.	66/12	0.68
61.	67/1	2.50
62.	67/1	0.50
63.	67/2	3.05
64.	68/12	5.14
65.	75/5B; 5HJL	0.23
66.	63/1; 65/14; 66/5; 67/5; 67/6; 76/1A; 81/1; 81/2; 82; 83; 84	49.86
	Total	105.35

SCHEDULE NO.2: CHEMALAPALLI VILLAGE, VIZAG

S. No.	SURVEY No	EXTENT Ac. Cts
1.	72	0.96
2.	74/1	0.53
3.	74/2	0.32
4.	Total	1.81

2. Union Bank of India

Primary Security:

- First pari passu mortgage and charge of entire immovable - properties of the company, both present and future;
- A first pari passu charge by way of hypothecation of entire movable properties of the Company, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles and all other movable properties of whatsoever nature;
- A second pari passu charge on entire cash flows, receivables, book debts and other current assets of the Company of whatsoever nature and wherever arising, both present and future; subject to first charge of the working capital lenders to the extent approved by the lenders;
- A first charge on entire intangible assets of the Company, including but not limited to, goodwill and uncalled capital, both present and future;
- A first charge by way of hypothecation / mortgage / assignment as the case may be of
 - i. All the rights, title, interest, benefits, claims and demands whatsoever of the Company in the Project documents, duly acknowledged and consented to by the relevant counter parties to such Project documents, all as amended, varied or supplemented from time to time;
 - ii. Subject to applicable law, all the rights, title, interest, benefits, claims, and demands whatsoever of the Company in the Clearances, and
 - iii. All the rights, title, interest, benefits, claims and demands whatsoever of the Company in any letter of credit, guarantee, performance bond, corporate guarantee, bank guarantee provided by any party to the Project Documents;
 - iv. Pledge of shares held by the Sponsor in dematerialized form in the equity share capital of the Company representing 55% of the total shares held by the Sponsor subject to minimum 33% of the total paid up share capital of the Company. The shares to be pledged shall be free from any restrictive covenants/lien or other encumbrance under any contract / arrangement, including shareholder agreement / joint venture agreement financing arrangement, with regard to pledge/ transfer of the shares including transfer upon enforcement of the pledge;

Security Interest set out above shall rank pari passu among the term lenders of the Company. Our share out of the total proposed term liability of Rs.837.00 crs of the company is 11.95%.

COLLATERAL SECURITY: NIL

3. STATE BANK OF INDIA

Primary:

- All present and future Current tee, if Assets of the Company on 1st pari-passu held, charge basis —with other Working Capital it was Lenders.
- Value of SBI share of current assets as per Balance sheet as at March 31, 2021 is Rs. 10.73 Cr.

Collateral:

- All present and future movable and immovable fixed assets of the Company on second pari-passu charge basis.
- Covered by personal guarantee of Rs. 28.38 Cr. as per the affidavit dated 26.03.2019 submitted by Shri Manoj Gaur.
- Personal Guarantee of Shri Manoj Gaur. S/o Shri Jaiprakash Gaur, A-9/27, Vasant Vihar, New Delhi 110057.